



Particulars	Existing	Provisions effective from May 27, 2026
<b>What are the Investment Strategies</b>	<p>agreement, it would do so after complying with the Regulations and with the prior approval of the Board of the AMC/Trustee.</p> <p>The Scheme may undertake repo transactions in corporate debt securities in accordance with the directions issued by RBI and SEBI from time to time. Such investment shall be made subject to the guidelines which may be prescribed.</p> <p>Derivatives strategy:</p> <p>The fund manager, under the fund, will employ a combination of the various derivative strategies apart from investments in equity and equity related instruments and short-term debt instruments. The derivative strategies to be used have been enumerated in the section Derivative Strategy in this document.</p> <p>The Equity Arbitrage Fund will endeavor to generate return by investing in various equity derivative strategies, pure equity investments and fixed income investments. The plan will strive to minimize volatility of returns by predominantly using equity derivative strategies as mentioned earlier. The Scheme will seek to ensure safety of principal by minimizing credit risk by investing in investment grade instruments.</p> <p>For detailed derivatives strategies and illustrations, please refer to SAI.</p>	<p><b>6. Index Arbitrage</b></p> <p><b>The Scheme may endeavor to capture arbitrage opportunities by taking long positions in the Index futures and short positions in the synthetic index (constituent stock futures). Based on the opportunity, the reverse position can also be initiated.</b></p> <p><b>Rolling over of the futures transaction</b></p> <p><b>Rolling over of the futures transaction means:</b></p> <p><b>1) Unwinding the short position in the futures and selling futures of a subsequent month; and</b></p> <p><b>2) Holding onto the spot position.</b></p> <p><b>There could also be instances of unwinding both the spot and the future position before the expiry of the current month future if it proves advantageous or to meet redemption.</b></p> <p><b>These strategies are only indicative, and the Fund Manager may adopt other strategies depending on market conditions and regulatory compliance.</b></p> <p><b>The Scheme shall invest in debt instruments such as Certificates of Deposits (CDs), government securities with maturities up to 1 year, TREPS/ Repo in government securities, Units of Debt Oriented Schemes such as Liquid Fund, Money Market Fund or any other scheme/s having Macaulay duration less than 1 year for meeting liquidity and margin requirements.</b></p> <p>Subject to the Regulations and the applicable guidelines, the Scheme may, engage in Stock Lending activities up to 20% of the net assets of the scheme.</p> <p>Though every endeavor will be made to achieve the objective of the Scheme, the AMC/ Sponsors/ Trustee do not guarantee that the investment objective of the Scheme will be achieved. No guaranteed returns are being offered under the Scheme.</p>

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<b>What are the Investment Strategies</b>		<p>In addition, the investment team of the AMC will study the macro economic conditions, including the political, economic environment and factors affecting liquidity and interest rates. The AMC would use this analysis to attempt to predict the likely direction of interest rates and position the portfolio appropriately to take advantage of the same.</p> <p>Further, the Scheme may invest in other chemes managed by the AMC or in the schemes of any other Mutual Funds in terms of the prevailing Regulations. As per the Regulations, no investment management fees will be charged for such investments.</p> <p>For the present, the Scheme does not intend to enter into underwriting obligations. However, if the Scheme does enter into an underwriting agreement, it would do so after complying with the Regulations and with the prior approval of the Board of the AMC/Trustee.</p> <p>For detailed derivatives strategies and illustrations, please refer to SAI.</p>

Note: All other features of the Scheme except those mentioned above will remain unchanged.

Investors are requested to note that subsequent to the effective date, all references to the existing name appearing at all relevant platforms shall stand replaced with the revised name in due course.

This Notice-cum-Addendum forms an integral part of the SID/KIM issued for the Scheme, read with the addendums issued from time to time.

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For ICICI Prudential Asset Management Company Limited

Sd/-

Authorised Signatory

Place: Mumbai

Date: May 22, 2026

No. 007/05/2026

To know more, call 1800 222 999/1800 200 6666 or visit [www.icicipruamc.com](http://www.icicipruamc.com)

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.icicipruamc.com> or visit AMFI's website <https://www.amfiindia.com>

Mutual Fund investments are subject to market risks,  
read all scheme related documents carefully.